

FreshBooks Plugin configuration

Plugin configuration is a sequential process, consisting of the next configuration steps:

- (1) provide Jira FreshBooks Connector Plugin with FreshBooks API information.
- (2) choose the task mapping strategy.
- (3) provide mappings for the selected task mapping strategy.
- (4) start the manual synchronisation.

Plugin configuration. Providing plugin with FreshBooks API information

1. **Log In**, as an **administrator** (Figure 3)
2. Go to the **Administration** section (Figure 4)
3. Go to the **Plugins** menu,
choose the **FreshBooks Configuration** menu item (Figure 9)
4. Press the **Edit Account Settings** button (Figure 10)
5. Click **Log In** (Figure 11)
6. **Log In** to your **FreshBooks** account (Figure 12)
7. Go to the **My Account** section (Figure 13)
8. Go to the **FreshBooks API** page (Figure 14)
9. **Copy** the **API URL** from the FreshBooks API page (in FreshBooks) (Figure 15)
10. **Paste** it to the **API URL** in
the FreshBooks Authentication page (in Jira) (Figure 15)
11. **Copy** the **Authentication Token** from the FreshBooks API page (in FreshBooks) (Figure 16)
12. **Paste** it to the **Authentication Token field** in
the FreshBooks Authentication page (in Jira) (Figure 16)
13. Press the **Save** button (Figure 17)

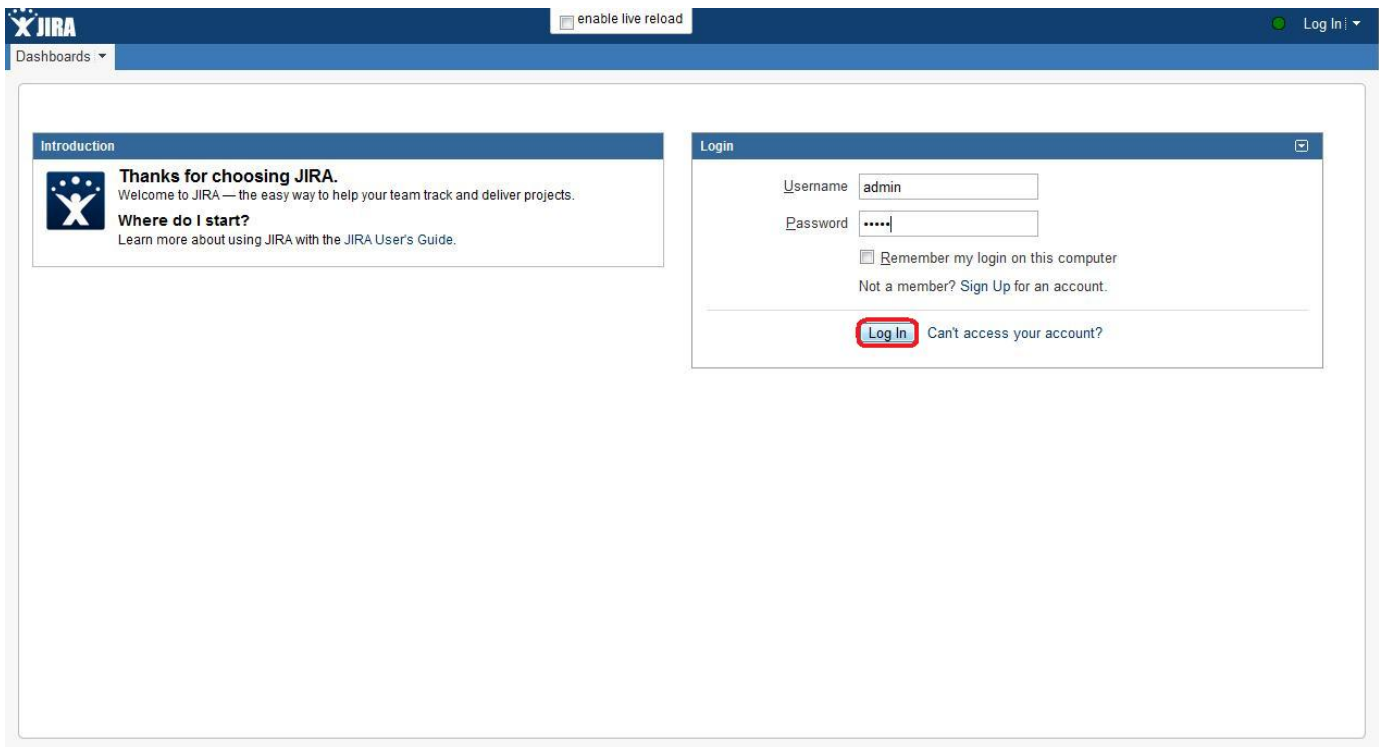


Figure 3 (**Log In**, as an **administrator**)

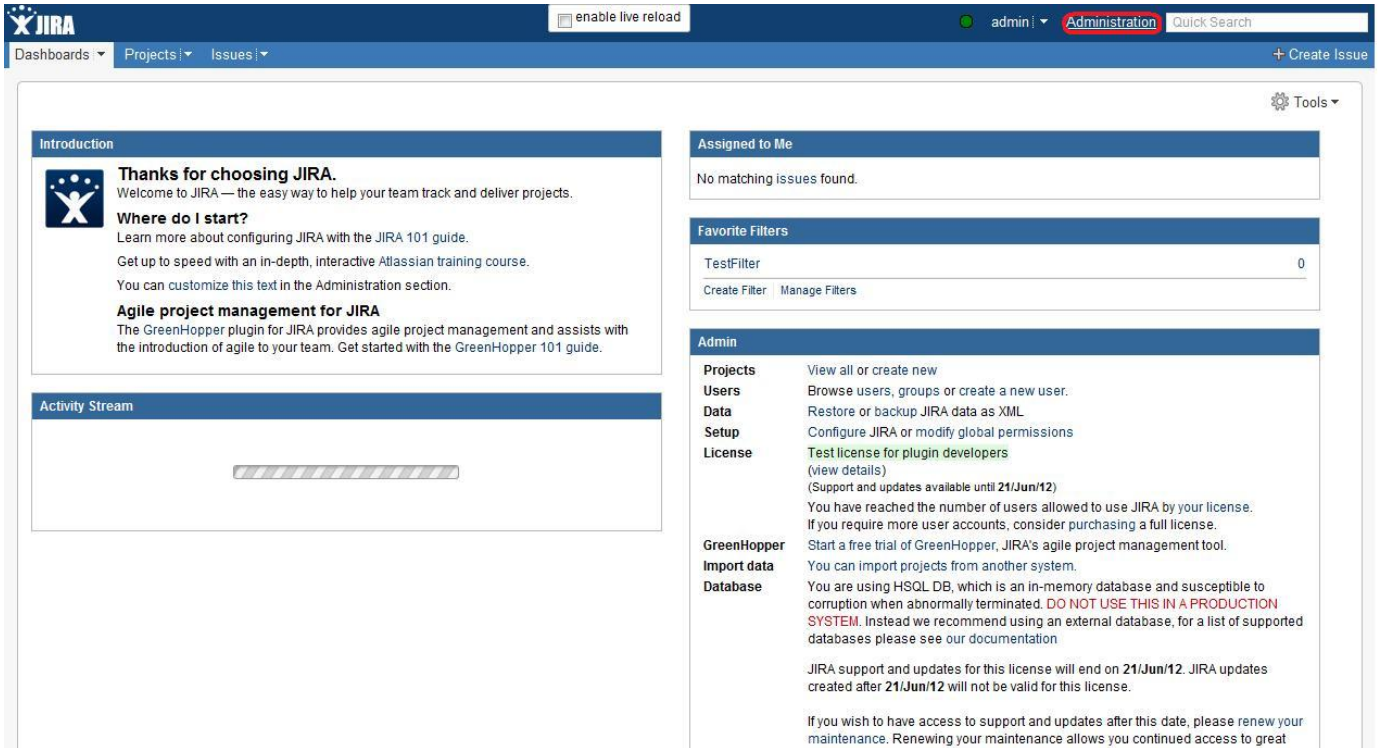


Figure 4 (Go to the **Administration** section)

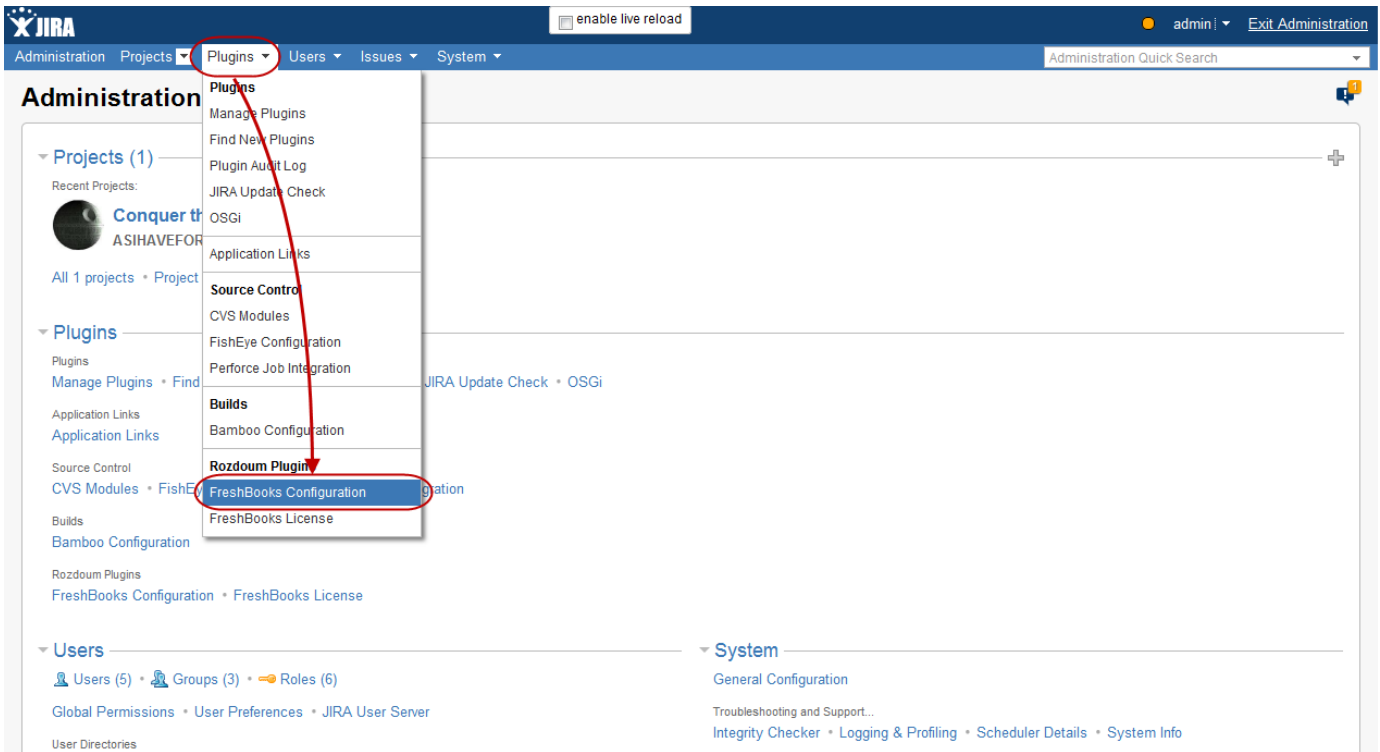


Figure 9 (Go to the **Plugins** menu, choose the **FreshBooks Configuration** menu item)

FreshBooks Configuration

FreshBooks License

FreshBooks Connector

The Jira FreshBooks Connector allows to export information about spent working time to FreshBooks. In order to begin the export, configure the Jira FreshBooks Connector Plugin, following the next steps:

- First of all, you should (1) provide Jira FreshBooks Connector Plugin with FreshBooks API information.
- Secondly, you should (2) map your Jira-project (or Jira Issue Filter) to the FreshBooks-project.

Optionally, you can specify the Jira-user to FreshBooks user mapping.

Finally, you can (3) start the synchronization.

For further information on how to configure the Jira FreshBooks Connector Plugin, consult the [JiraFreshBooks documentation](#)

FreshBooks Authentication

API URL: https://thefirstempire.freshbooks.com/api/2.1/xml-in
 Authentication Token: 6781037bebd44609b3617d73bfa98cb

Edit Account Settings

Project Links

Select Project or Filter for synchronization with FreshBooks Project

Jira Project/Filter	FreshBooks Project	Operations
TestJiraFreshBooksPlugin	TestConnector	Delete
Conquer the Galaxy	Conquer the Galaxy	Delete
No Filter/Project selected	<input type="text"/>	Add

Figure 10 (Press the **Edit Account Settings** button)

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YOUR LOGO

23 Design
2710 Dufferin Street
Suite 201
Toronto, ON M8B 3K7

Invoice # 0000006
Invoice Date May 11, 2010
Amount Due \$0.00 CAD

Unit Cost	Quantity	Line Total
150.00	5	750.00
125.00	3	375.00
Subtotal		1,125.00
GST 5%		56.25
Total		1,181.25
Amount Paid		-1,181.25

“Businesses need nothing more”
CPA Practice Advisor

“Send out professional invoices instantly”
The New York Times

Forbes **cnet**
CNN **USA TODAY**

Used by over 4.5 million 26 seconds ago, someone in Georgia, United States got paid.

Loved by **Tyler Rooney**

Figure 11 (click **Log In**)

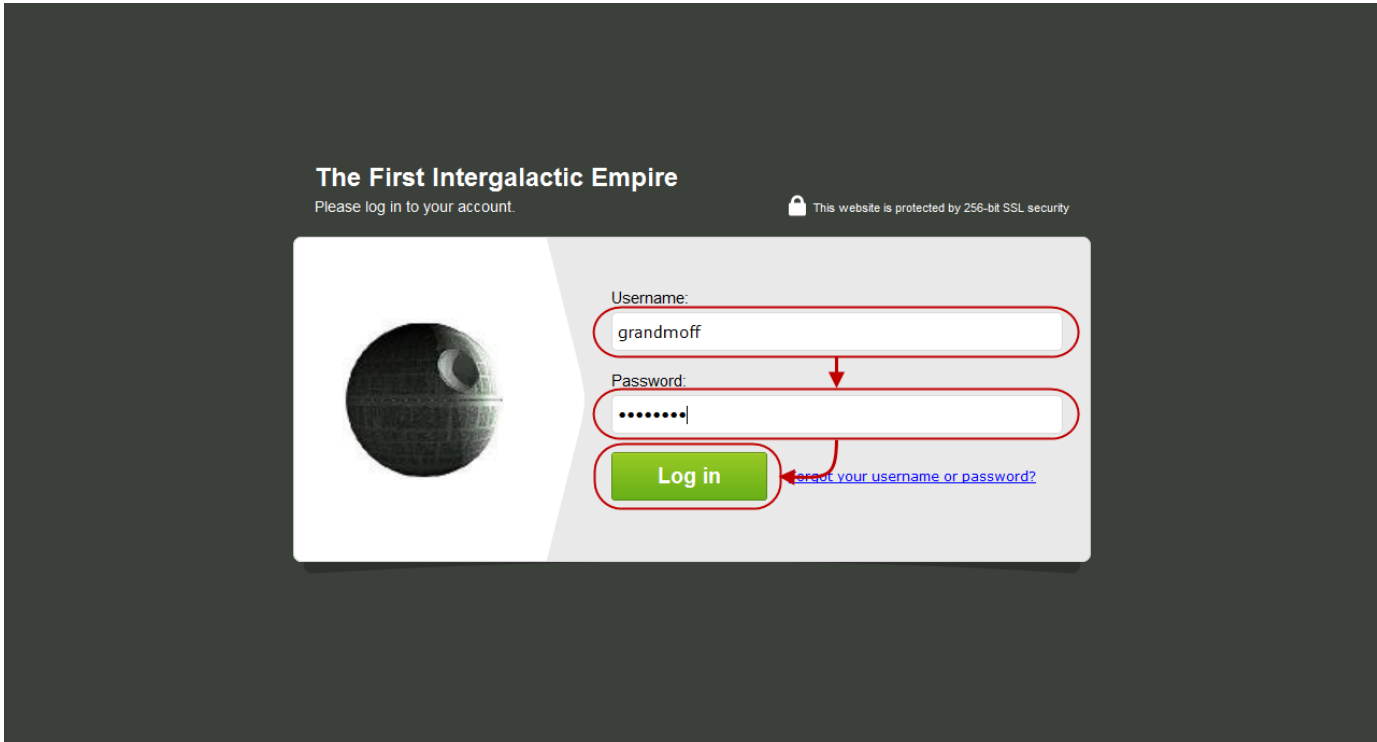


Figure 12 (Log In to your FreshBooks account)

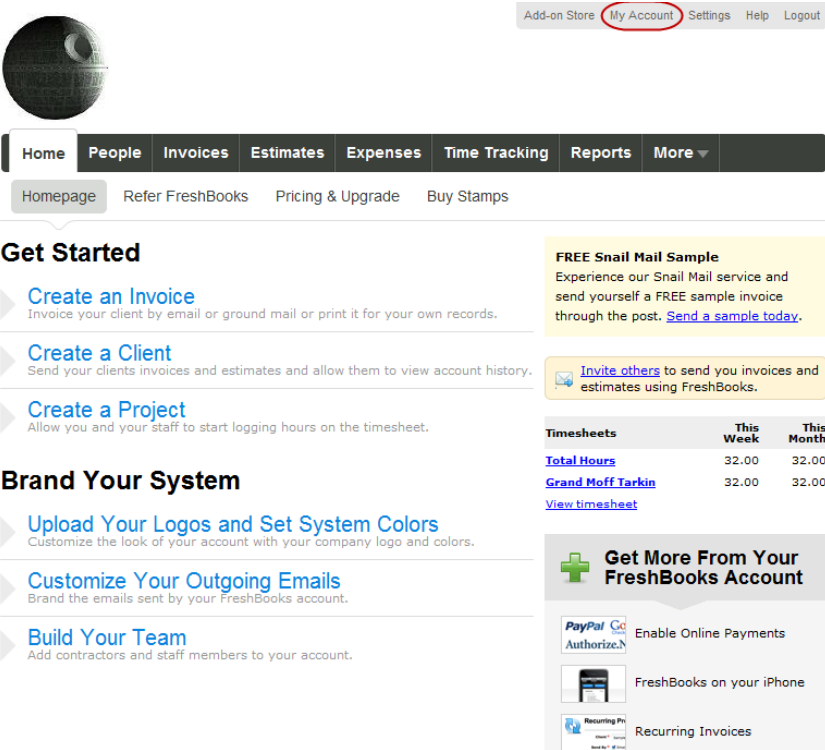


Figure 13 (Go to the My Account section)

Add-on Store My Account Settings Help Logout

Home People Invoices Estimates Expenses Time Tracking Reports More

Billing Info Administrator Invite Import & Export Basecamp **FreshBooks API**

Billing Information

Here you'll find your current package, account limits, and payment history.

Current Fee **Free Trial** (29 days remaining) [Upgrade Account](#)

Client Contacts	Unlimited!	0 used
Staff	Unlimited!	0 used
Disk Space		0 of 250 MB
Auto-bills	Unlimited!	0 used
Stamps	2	Buy More Stamps

Upgrades None

Payments None

Figure 14 (Go to the **FreshBooks API** page)

Add-on Store My Account Settings Help Logout

Home People Invoices Estimates Expenses Time Tracking Reports More

Billing Info Administrator Invite Import & Export Basecamp **FreshBooks API**

FreshBooks API

Boost your productivity with [3rd party software](#) that integrates with FreshBooks.

API URL

Authentication Token [Reset API Token](#)

OAuth Developer Access
 If you are writing a FreshBooks add-on, we strongly recommend OAuth for secure authorization. With OAuth, FreshBooks users can grant limited access to their data without providing their credentials. Check out our [OAuth documentation](#) for more details.
 We may require OAuth for all add-ons in the future. FreshBooks may take up to 5 business days to approve your OAuth Developer Registration.

FreshBooks Authentication
 Please provide authentication information for your FreshBooks account. Make a login to your the FreshBooks site (http://your-company.freshbooks.com) and go to My Account menu item. After that you will see a message to test tab with name FreshBooks API.
 Put the information from FreshBooks API tab to fields below:
API URL
Authentication Token

[Save](#) [Cancel](#)

Figure 15 (**Copy** the **API URL** from the FreshBooks API page **Paste** it to the **API URL** field in the FreshBooks Authentication page)

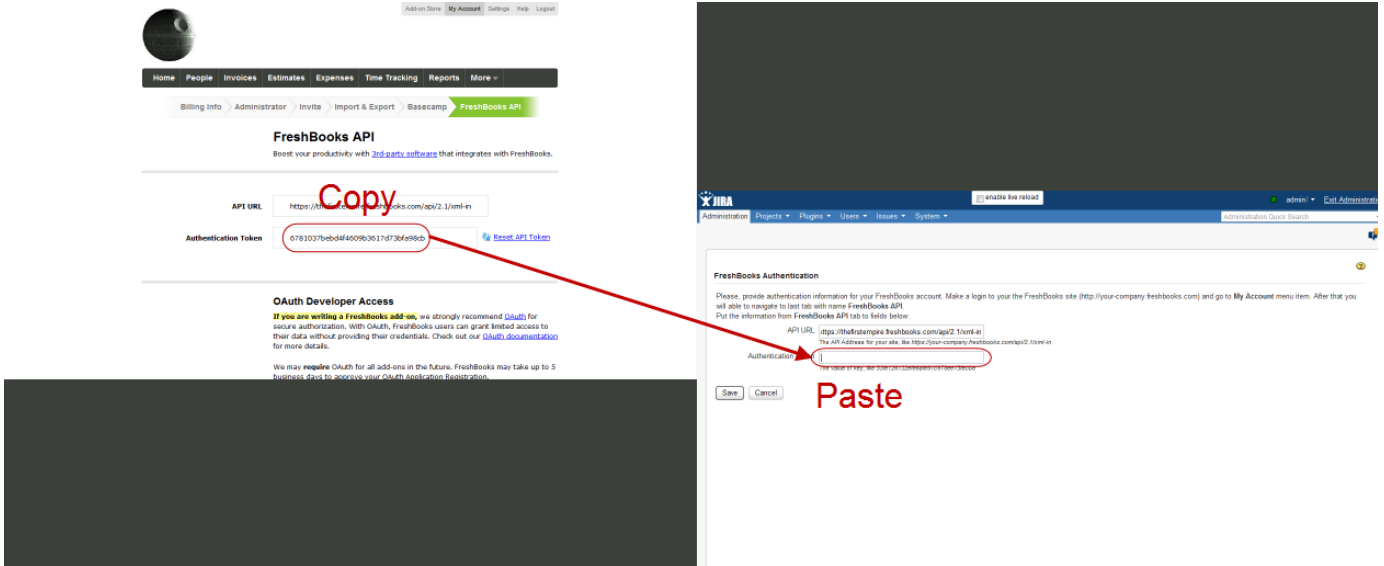


Figure 16 (Copy the **Authentication Token** from the FreshBooks API page **Paste** it to the **Authentication Token** field in the FreshBooks Authentication page)

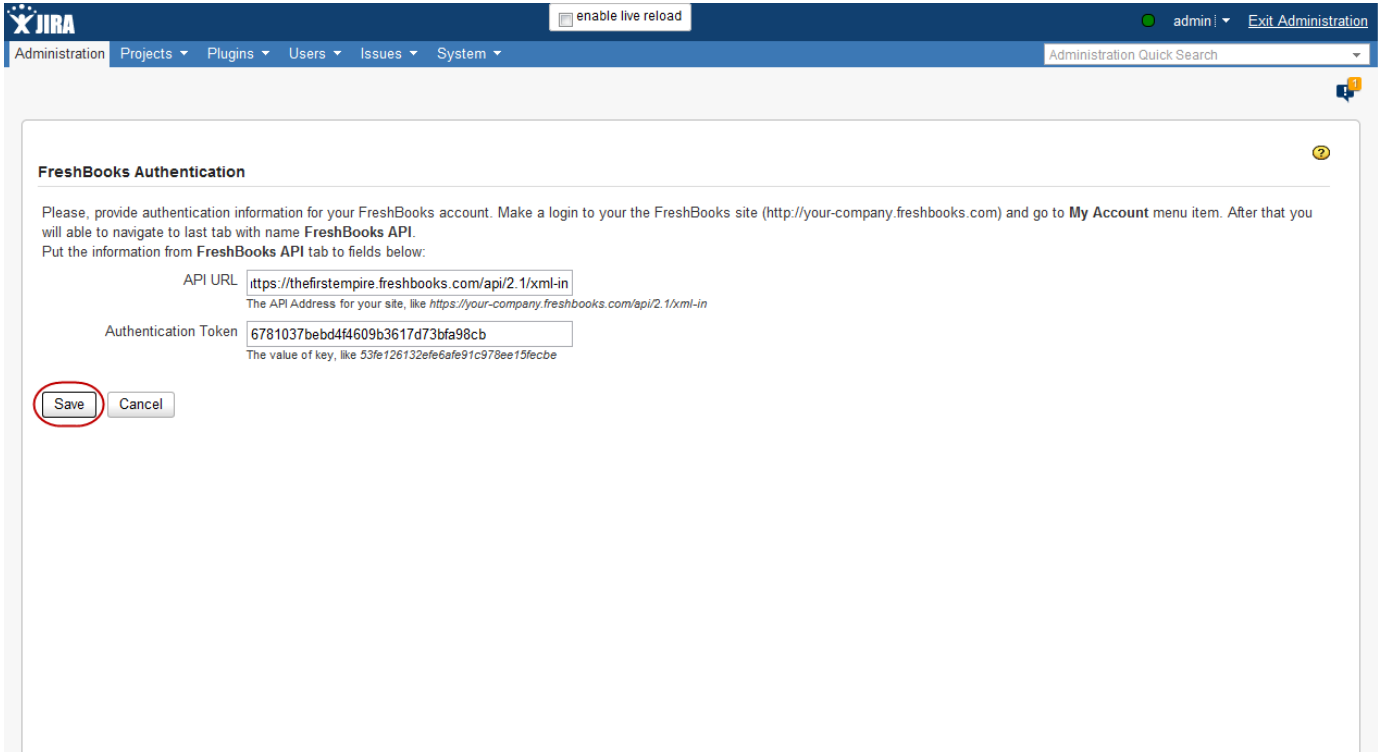


Figure 17 (Press the **Save** button)